

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 8, 2016

REGISTRATION NO.: 26796

BONDS ISSUED BY: Leeton R-X School District

AMOUNT OF ISSUE: \$900,000.00 (Series 2016)
(a portion of \$1,300,000 authorized)

COUNTY: Johnson and Henry

DATE OF ISSUE: June 9, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 25,000.00	03/01/2030 *
	125,000.00	03/01/2031 *
	130,000.00	03/01/2032 *
	140,000.00	03/01/2033 *
3.000 %	<u>420,000.00</u>	03/01/2033
	150,000.00	03/01/2034 *
	160,000.00	03/01/2035 *
	170,000.00	03/01/2036 *
4.000 %	<u>480,000.00</u>	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2024, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$969,457.20

INTEREST RATE: 2.9917%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$15,757,856.00

INDEBTEDNESS: (Including this issue) \$2,258,132.00

NOTICE OF ELECTION: Ballots were mailed on October 13, 2015 to all registered voters in the district in accordance with the Mail Ballot Election Act

DATE OF ELECTION: November 3, 2015

ELECTION RESULTS: Yes - 390 No - 89

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable